

FORM G**INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and
Bankruptcy (Insolvency Resolution Process for
Corporate Persons) Regulations, 2016****RELEVANT PARTICULARS**

1	Name of the corporate debtor	SKS Power Generation (Chhattisgarh) Ltd.
2	Date of incorporation of corporate debtor	18th March 2008
3	Authority under which corporate debtor is incorporated / registered	RoC – Mumbai
4	Corporate identity number/limited liability identification number of corporate debtor	U40103MH2008PLC180231
5	Address of the registered office and principal office (if any) of corporate debtor	Unit No.201 & 207, Centre Point Premises CHS Ltd, 2nd Floor, J.B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai, Maharashtra – 400059
6	Insolvency commencement date of the corporate debtor	29th April 2022
7	Date of invitation of expression of interest	12th July 2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the Detailed Invitation for Expression of Interest available on http://spgcl.com/cirp.php
9	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI (https://www.ibbi.gov.in/legal-framework/) and on http://spgcl.com/cirp.php
10	Last date for receipt of expression of interest	28th July 2022
11	Date of issue of provisional list of prospective resolution applicants	7th August 2022
12	Last date for submission of objections to provisional list	12th August 2022
13	Date of issue of final list of prospective resolution applicants	22nd August 2022
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	12th August 2022
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the request for resolution plan, evaluation matrix, information memorandum and further information with the prospective resolution applicants through electronic mail or virtual data room (as may be notified) on executing a Confidentiality Agreement with the Resolution Professional. Further, participation of the prospective resolution applicants in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest, eligibility under section 29A of Insolvency and Bankruptcy Code, 2016 and other applicable requirements specified under the Code and the regulations thereunder.
16	Last date for submission of resolution plans	11th September 2022
17	Manner of submitting resolution plans to resolution professional	Details to form part of the Request for Resolution Plan mentioned in point 15 above.
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	11th October 2022
19	Name and registration number of the resolution professional	Mr. Ashish Arjunker Rathi Registration Number - IBBI/IPA-001/IP-P00568/2017-18/11010
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Ashish Arjunker Rathi, 19/503, NRI Complex, Sector 54, 56, 58, Seawood, Nerul, Navi Mumbai, Maharashtra - 400706, Email – ipashishrathi@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Mr. Ashish Arjunker Rathi, SKS Power Generation (Chhattisgarh) Limited – Unit No.201&207, Centre Point Premises CHS Ltd, 2nd Floor, J.B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai City, Maharashtra – 400059, India Email - bid.skspower@gmail.com
22	Further Details are available at or with	On the website of the corporate debtor at http://spgcl.com/cirp.php or can be sought by email bid.skspower@gmail.com
23	Date of publication of Form G	12th July 2022

The above-mentioned timelines are subject to further extension/ amendment at the discretion of the CoC and/or approval of the NCLT. All the prospective Resolution Applicants should regularly visit the website of the Company, <http://spgcl.com/cirp.php> to keep themselves updated on clarifications/ amendments/ time-extensions, if any.

Sd/- Ashish Arjunker Rathi

Resolution Professional for SKS Power Generation (Chhattisgarh) Limited

IP Registration Number- IBBI/IPA-001/IP-P00568/2017-18/11010 Registered Address and

Email ID with IBBI: 19/503, N R I Complex, Sector 54, 56, 58,

Seawood, Nerul Navi Mumbai, Maharashtra - 400706

ipashishrathi@gmail.com

Mumbai
12.07.2022